

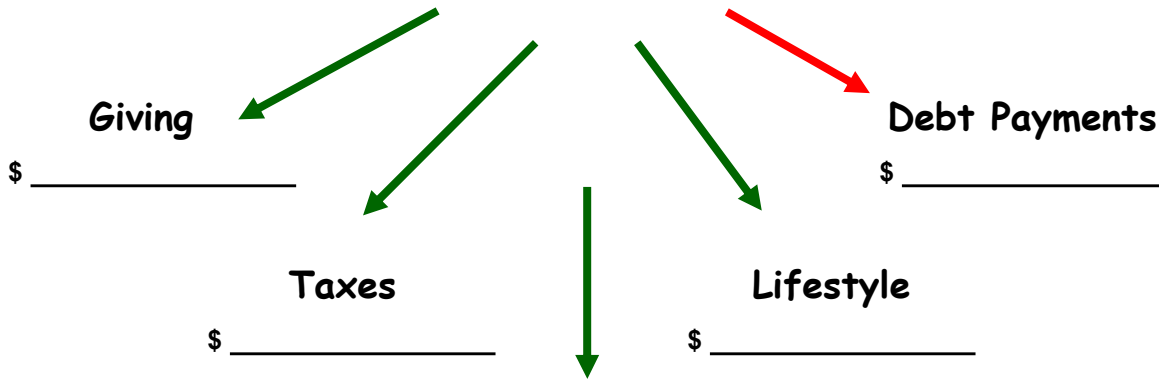
Date: _____

USES OF MONEY

LIBERTY CAPITAL MANAGEMENT
 Rob Royal CFP® CKA®
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RRoyal@LibertyCapitalMgt.com

Income

\$ _____



Savings & Investing

\$ _____



Long Term Goals & Priorities
 \$ _____

Net Worth

\$ _____

\$ _____



\$ _____



\$ _____



\$ _____



\$ _____



\$ _____



\$ _____



Family: education, weddings, etc.
Lifestyle: housing, remodels, hobbies, vacations etc.
Other: start a business

Any enterprise is built by wise planning, becomes strong through common sense, and profits wonderfully by keeping abreast of the facts.
 Proverbs 24:3-4 Living Bible (TLB)